

## TOWELLERS LIMITED

### SIX YEARS COMPARATIVE KEY OPERATING AND FINANCIAL RESULTS FROM 2010 TO 2015 RUPEES IN THOUSANDS

PARTICULARS	2015	2014	2013	2012	2011	2010
Turn over-Net	2,721,485	3,424,904	2,682,072	2,098,927	3,506,880	4,003,561
Cost of sales	2,309,116	3,067,386	2,377,783	2,260,575	3,263,388	3,373,145
Gross profit / (loss)	412,368	357,518	304,290	(161,648)	243,492	630,416
Profit/(loss) from operation	115,756	(12,401)	7,137	(437,095)	(86,364)	283,959
Finance cost	6,920	27,803	44,519	137,003	249,880	269,789
Profit/(loss) before taxation	135,176	(342,565)	76,876	(574,098)	(336,322)	14,170
Profit / (loss) after taxation	107,143	(376,199)	44,052	(603,349)	(377,076)	(26,722)
Dividend	-	-	-	-	-	1,119

#### FINANCIAL DATA

Fixed assets-w.d.v	1,002,907	515,731	1,659,397	1,325,684	1,335,987	1,456,418
Long term loans	13,230	15,085	14,738	15,427	16,535	16,609
Long term deposits	6,530	3,677	5,405	3,846	-	-
Current assets	949,669	1,877,782	1,153,493	1,013,868	1,491,842	2,340,945
<b>Total</b>	<b>1,972,336</b>	<b>2,412,275</b>	<b>2,833,033</b>	<b>2,358,825</b>	<b>2,844,364</b>	<b>3,813,972</b>

#### EQUITY & LIABILITIES

Equity	221,586	(268,643)	(249,900)	(309,407)	660,381	665,240
Non current liabilities	138,621	840,161	811,839	587,389	213,140	295,595
Current liabilities	959,310	1,469,741	1,512,407	1,666,991	2,493,193	2,215,502
<b>Total</b>	<b>1,319,518</b>	<b>2,041,259</b>	<b>2,074,346</b>	<b>1,944,973</b>	<b>3,366,714</b>	<b>3,176,337</b>

#### KEY RATIOS%

Gross margine%	15.15	10.44	11.26	(7.70)	6.94	15.75
Net profit (loss)%	3.94	(10.98)	1.54	(28.75)	(10.75)	(0.67)
Quick acid ratio%	0.37	0.30	0.34	0.28	0.28	0.31
EBIT margine%	5.22	(9.19)	1.21	(33.88)	(16.72)	(6.38)
Current ratio%	0.99	1.28	0.76	0.61	0.74	0.94
Earning/(loss) per share Rs	6.30	(22.13)	2.43	(5.68)	(22.18)	(1.57)
Cash dividend Rs.	-	-	-	-	-	1,119.00
Debt equity ratio%	4.95	(8.60)	(9.30)	(7.29)	6.96	4.10