

TOWELLERS LIMITED

SIX YEARS AT GLANCE
FROM 2020 TO 2025
RUPEES IN THOUSANDS

| PARTICULARS | 2025 | 2024 | 2023 | 2022 | 2021 | 2020 |
|--------------------------------|------------|------------|------------|------------|-----------|-----------|
| Turn over-Net | 12,347,002 | 12,314,921 | 11,086,916 | 10,238,086 | 5,220,747 | 3,772,254 |
| Cost of sales | 11,188,943 | 11,082,813 | 7,944,316 | 8,151,154 | 4,109,212 | 3,071,384 |
| Gross profit / (loss) | 1,158,059 | 1,232,108 | 3,142,600 | 2,086,932 | 1,111,536 | 700,870 |
| Profit/(loss) from operation | 265,530 | 836,265 | 2,633,967 | 1,208,243 | 619,652 | 321,304 |
| Finance cost | 29,641 | 31,102 | 53,848 | 23,250 | 5,444 | 6,388 |
| Profit/(loss) before taxation | 235,889 | 805,163 | 2,580,119 | 1,184,994 | 614,208 | 314,915 |
| Profit / (loss) after taxation | 286,709 | 559,502 | 2,388,338 | 1,063,048 | 556,456 | 275,894 |
| Dividend | 170,000 | 170,000 | 221,000 | 34,000 | - | - |

FINANCIAL DATA

| | | | | | | |
|--------------------|------------|------------|-----------|-----------|-----------|-----------|
| Fixed assets-w.d.v | 5,987,804 | 5,603,824 | 3,250,949 | 3,142,611 | 1,810,526 | 1,663,761 |
| Right of use asset | 4,832 | 5,436 | - | - | - | - |
| Long term loans | 28,154 | 22,164 | 19,250 | 20,487 | 19,501 | 16,861 |
| Long term deposits | 30,163 | 29,780 | 44,271 | 35,321 | 29,349 | 16,875 |
| Current assets | 6,334,254 | 6,273,528 | 6,667,455 | 4,632,048 | 2,437,648 | 1,852,202 |
| Total | 12,385,206 | 11,934,732 | 9,981,926 | 7,830,468 | 4,297,024 | 3,549,699 |

EQUITY & LIABILITIES

| | | | | | | |
|-------------------------|------------|------------|-----------|-----------|-----------|-----------|
| Equity | 8,877,957 | 8,739,778 | 7,560,745 | 5,391,114 | 3,277,720 | 2,714,251 |
| Non current liabilities | 384,079 | 595,104 | 185,190 | 186,911 | 174,794 | 163,376 |
| Current liabilities | 3,125,386 | 2,599,850 | 2,235,991 | 2,252,443 | 844,511 | 672,072 |
| Total | 12,387,422 | 11,934,732 | 9,981,926 | 7,830,468 | 4,297,024 | 3,549,699 |

KEY RATIOS%

| | | | | | | |
|-----------------------------|-------|-------|--------|-------|-------|-------|
| Gross margin% | 9.38 | 10.00 | 28.35 | 20.38 | 21.29 | 18.58 |
| Net profit (loss)% | 2.32 | 4.54 | 21.54 | 10.38 | 10.66 | 7.31 |
| Quick ratio% | 1.01 | 1.42 | 1.80 | 1.08 | 0.89 | 1.32 |
| EBIT margin% | 1.67 | 6.29 | 22.79 | 11.35 | 11.66 | 8.52 |
| Current ratio% | 2.03 | 2.41 | 2.98 | 2.06 | 2.89 | 2.76 |
| Earning/(loss) per share Rs | 16.87 | 32.91 | 140.49 | 62.53 | 32.73 | 16.23 |
| Dividend payout ratio | 59.29 | 30.38 | 9.25 | 3.20 | - | - |
| Debt equity ratio% | 0.40 | 0.37 | 0.32 | 0.45 | 0.31 | 0.31 |